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MAY 2 4 2013

S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina Meierhenry
Clint Sargent
Patrick J. Glover*
William E. Blewett
Raleigh Hansman

*Also licensed in Iowa

May 22, 2013

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mitchell
 \$800,000 Clean Water Borrower Bond, Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Fodd Meierhenry

TVM:dm Encl.

City of Mitchell \$800,000 Borrower Bond dated April 29, 2013

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

Name of issuer: 1.

City of Mitchell

Designation of issue: 2.

Borrower Bond.

Date of issue: 3.

April 29, 2013

Purpose of issue: 4.

Replacement of Norway Street Sewer Lift Station and

Completion of associated For Main

Type of bond: 5.

Tax Exempt.

Principal amount and denomination of bond: \$800,000 6.

7. Paying dates of principal and interest: See attached Schedule.

Amortization schedule: 8.

See attached Schedule.

Interest rate or rates, including total aggregate interest cost: See attached Schedule. 9.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 29th day of April 2013.

By: Marilyn Wilson

Finance Officer

RECENTED

MAY 2 4 2013

S.D. SEC. OF STATE

2291112

\$800,000 City of Mitchell Clean Water Borrower Bond, Series 2013

Dated Apr 29, 2013

Debt Service Report

30/360/4+

30/360/4		Oft	Debt Service Re			ated Apr 29, 2013
FY 1/1	BY 2/15	Total	Interest	Coupon	Principal	Dates
70 gc 500 gc	43,067	43,066.67	43,066.67			02/15/2015
	45,007	13,334.57	6,000.00	3.000	7,335	05/15/2015
		13,334.57	5,944.99	3.000	7,390	08/15/2015
83,		13,334.57	5,889.57	3.000	7,445	11/15/2015
00,0	53,338	13,334.57	5,833.73	3.000	7,501	02/15/2016
	33,330	13,334.57	5,777.48	3.000	7,557	05/15/2016
	Ì	13,334.57	5,720.80	3.000	7,614	08/15/2016
53,3		13,334.57	5,663.69	3.000	7,671	11/15/2016
55,0	53,338	13,334.57	5,606.16	3.000	7,728	02/15/2017
	30,000	13,334.57	5,548.20	3.000	7,786	05/15/2017
		13,334.57	5,489.80	3.000	7,845	08/15/2017
53,3		13,334.57	5,430.97	3.000	7,904	11/15/2017
	53,338	13,334.57	5,371.69	3.000	7,963	02/15/2018
	00,000	13,334.57	5,311.97	3.000	8,023	05/15/2018
		13,334.57	5,251.80	3.000	8,083	08/15/2018
53,3 53,3		13,334.57	5,191.18	3.000	8,143	11/15/2018
	53,338	13,334.57	5,130.10	3.000	8,204	02/15/2019
	33,330	13,334.57	5,068.57	3.000	8,266	05/15/2019
		13,334.57	5,006.57	3.000	8,328	08/15/2019
		13,334.57	4,944.11	3.000	8,390	11/15/2019
	53,338	13,334.57	4,881.18	3.000	8,453	02/15/2020
	55,556	13,334.57	4,817.78	3.000	8,517	05/15/2020
		13,334.57	4,753.91	3.000	8,581	08/15/2020
53,3		13,334.57	4,689.55	3.000	8,645	11/15/2020
	53,338	13,334.57	4,624.72	3.000	8,710	02/15/2021
	00,000	13,334.57	4,559.39	3.000	8,775	05/15/2021
		13,334.57	4,493.58	3.000	8,841	08/15/2021
53,3		13,334.57	4,427.27	3.000	8,907	11/15/2021
	52 220		4,360.47	3.000	8,974	02/15/2022
	53,338	13,334.57	and the second s	3.000	9,041	05/15/2022
		13,334.57	4,293.16 4,225.35	3.000	9,109	08/15/2022
53,3		13,334.57		3.000	9,178	11/15/2022
	50,000	13,334.57	4,157.03			02/15/2023
	53,338	13,334.57	4,088.20	3.000	9,246	
		13,334.57	4,018.85	3.000	9,316	05/15/2023 08/15/2023
		13,334.57	3,948.98	3.000	9,386	11/15/2023
53,	50,000	13,334.57	3,878.59	3.000	9,456	02/15/2024
	53,338	13,334.57	3,807.67	3.000	9,527	
		13,334.57	3,736.22	3.000	9,598	05/15/2024
53,		13,334.57	3,664.23	3.000	9,670	08/15/2024 11/15/2024
	50,000	13,334.57	3,591.70	3.000	9,743	02/15/2025
	53,338	13,334.57	3,518.63	3.000	9,816 9,890	05/15/2025
		13,334.57	3,445.01	3.000		08/15/2025
53,		13,334.57	3,370.84	3.000	9,964	
	F0.000	13,334.57	3,296.11	3.000	10,038	11/15/2025
	53,338	13,334.57	3,220.83	3.000	10,114	02/15/2026
		13,334.57	3,144.97	3.000	10,190	05/15/2026
53,		13,334.57	3,068.55	3.000	10,266	08/15/2026
	50.000	13,334.57	2,991.55	3.000	10,343	11/15/2026
	53,338	13,334.57	2,913.98	3.000	10,421	02/15/2027
		13,334.57	2,835.83	3.000	10,499	05/15/2027
		13,334.57	2,757.09	3.000	10,577	08/15/2027
53,:		13,334.57	2,677.76	3.000	10,657	11/15/2027
	53,338	13,334.57	2,597.83	3.000	10,737	02/15/2028
		13,334.57	2,517.30	3.000	10,817	05/15/2028
		13,334.57	2,436.18	3.000	10,898	08/15/2028
53,3	F0 000	13,334.57	2,354.44	3.000	10,980	11/15/2028
	53,338	13,334.57	2,272.09	3.000	11,062	02/15/2029
	1	13,334.57	2,189.12	3.000	11,145	05/15/2029 08/15/2029
53,3		13,334.57	2,105.53	3.000	11,229	The state of the s
		13,334.57	2,021.31	3.000	11,313	11/15/2029
	53,338	13,334.57	1,936.46	3.000	11,398	02/15/2030
		13,334.57	1,850.97	3.000	11,484	05/15/2030
1982 4		13,334.57	1,764.85	3.000	11,570	08/15/2030
53,3 53,3		13,334.57	1,678.07	3.000	11,656	11/15/2030
	53,338	13,334.57	1,590.65	3.000	11,744	02/15/2031
		13,334.57	1,502.57	3.000	11,832	05/15/2031
		13,334.57	1,413.83	3.000	11,921	08/15/2031
		13,334.57	1,324.42	3.000	12,010	11/15/2031
	53,338	13,334.57	1,234.35	3.000	12,100	02/15/2032
		13,334.57	1,143.60	3.000	12,191	05/15/2032
53,3 53,3		13,334.57	1,052.16	3.000	12,282	08/15/2032
		13,334.57	960.05	3.000	12,375	11/15/2032
	53,338	13,334.57	867.24	3.000	12,467	02/15/2033
		13,334.57	773.73	3.000	12,561	05/15/2033
		13,334.57	679.53	3.000	12,655	08/15/2033
		13,334.57	584.61	3.000	12,750	11/15/2033
	53,338	13,334.57	488.99	3.000	12,846	02/15/2034
	50,000	13,334.57	392.65	3.000	12,942	05/15/2034
		13,334.57	295.58	3.000	13,039	08/15/2034
53,	1	13,334.57	197.79	3.000	13,137	11/15/2034
	53,338	13,334.57	99.26	3.000	13,235	02/15/2035
13,	23.3.30	13.334.37	J.J.E.I.	0.000		